

Before I get into this week's commentary, I want to mention one "housekeeping" item. Since I have all my investment accounts at Securities America, I recently received the same letter that you received. I'm referring to the letter which, in part, reads: "To better serve you and your financial professional, we have determined that... Securities America will merge with... its affiliate Osaic Wealth, Inc.". This is just a reminder about the sentence that appears in bold type in the middle of the first page:

"No action is required from you..."

Election Year Worries

With the upcoming election on the *Horizon*, it's natural to wonder about the potential impact on your investments. I wanted to take a moment to address some of the concerns you may have and provide reassurance based on insights from a recent article we found valuable.

A recent investopedia.com article highlights historical data that sheds light on market behavior during election cycles. For me, the biggest takeaway is that regardless of political outcomes, the markets have generally continued to grow over the long term. This underscores the importance of maintaining a diversified portfolio and **staying focused on your investment goals** rather than short-term political events.

Scott and I share the sentiment expressed in the article, that staying disciplined and avoiding knee-jerk reactions to political news is crucial for long-term financial success. As always, we are committed to monitoring market developments closely and making strategic adjustments as needed to ensure your portfolio remains aligned with your financial plan and objectives.

I encourage you to take a moment to read the article linked below for more detailed insights. As always, if you have any questions or concerns about your investments or how the election may impact your financial future, please feel free to reach out to us. We're here to provide guidance and support every step of the way.

-Alex

[CLICK HERE](#) to view the article.

Thank you,



INVESTING IN YOUR FUTURE

There's no bigger compliment than a referral from a valued client. Please keep me in mind when you have friends, family or acquaintances that may benefit from my advice and services.



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